

Needs Assessment Checklist

As a sponsor, you play a vital role in helping your assigned service member and their family transition to their new duty station and community.

When contacting your newcomer, use this checklist as a guide to collect information and provide resources to help make their move a success. Remember to review your service-specific policies for additional requirements.

Questions and Considerations

Are you bringing family with you? Single, single parent, married, married with children, other family members, any with special needs or circumstances
Are you bringing children? What are their ages? Special interests of children, interest in youth sponsorship
Are you bringing any pets? How many, travel arrangements, boarding needs, quarantine requirements at destination
Can you tell me about your travel arrangements? Car, plane, anticipated arrival date, transportation, pickup/meeting plans, passport/visa needs and shipping cars
What's your contact information? Phone(s), email addresses, mailing address, alternate/emergency contact information
Do you need information on any of the following topics?
☐ Cost of living
☐ HOUSING OPTIONS
 On-installation housing
Rentals

- Community housing
- Temporary lodging





☐ SCHOOLS
Preschools
Elementary schools
 Middle schools
High schools
 Home schooling
 Private schools
Child care (installation/home day care/other options)
Employment (spouse/other family members)
Exceptional Family Member Program
☐ Post Office Information
☐ Local community information
☐ Medical/Tricare
☐ Other
Would you like a relocation assistance service provider from the Military and Family Support Center to contact you directly to assist with moving resources and information

